

NORTE REGION OF PORTUGAL



CCDR-N PRESENTATION



CCDR-N INTERVENTION FIELDS



The Norte Regional Coordination and

Development Commission (CCDR-N) is a regional development agency created in 1971

It is a decentralised body of central government organisation under the Minister in the Cabinet of the Prime Minister and for Regional Development

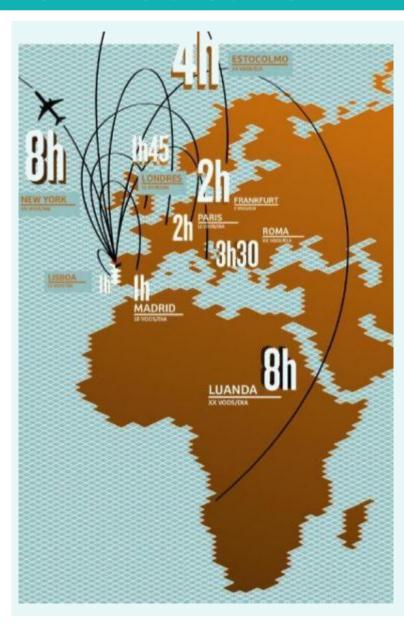
The **main goal** is to promote the integrated and sustainable regional development of Portugal's Norte Region, promoting the competitiveness and cohesion of its territory

STRATEGIC LOCATION



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STRATEGICALLY POSITIONED BETWEEN EUROPE, AMERICA AND AFRICA

NORTE

3.6 million

Norte/Galiza

6.4 million

PORTUGAL

10 million

IBERIAN PENINSULA

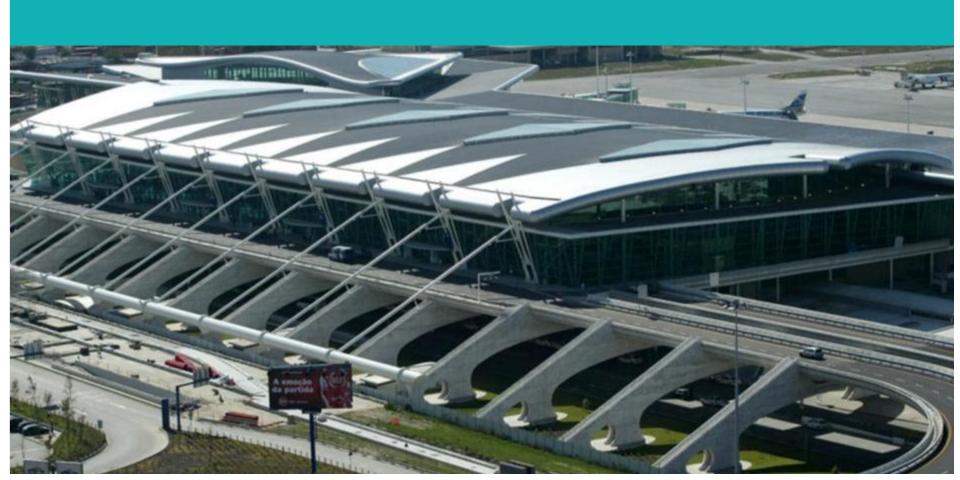
58 million

EUROPE

500 million

COMMUNITY OF PORTUGUESE SPEAKING COUNTRIES (CPLP)
262 million

EXCELLENT INFRASTRUCTURE NETWORK



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STATE-OF-THE-ART INFRASTRUCTURES

Porto Airport - Francisco Sá Carneiro

- * Award Winner by Airports Council Internacional
- * 6.3 million passengers per year
- * 75 regular destinations

Porto Harbour - Leixões

- * more than 17 million tons of cargo per year
- * new cruise terminal

700 Km of Highways

Porto Subway – awarded with the 2008 Light Rail Award

Logistic Platforms

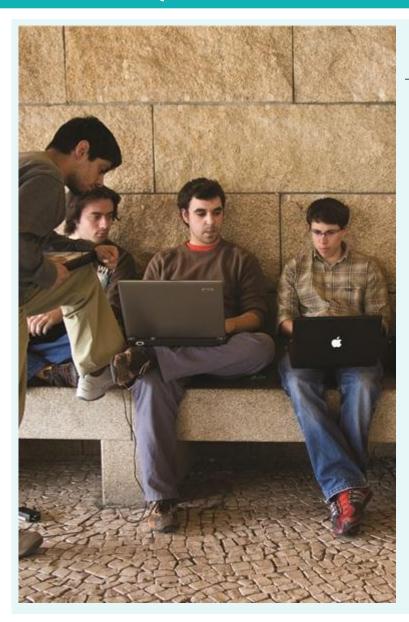
* "Portugal Logistic" plan provides four logistic platforms in Norte region – Leixões, Maia-Trofa, Valença and Chaves

HIGHLY QUALIFIED WORKFORCE



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MULTILINGUAL, FLEXIBLE, CREATIVE AND TECHNOLOGICALLY SKILLED HUMAN CAPITAL

Young Population - 36% of the Portuguese population <24 years old

Active Population – about 2 million | 51% of total pop.

Multilingual – 42% of the Portuguese population speaks a second language

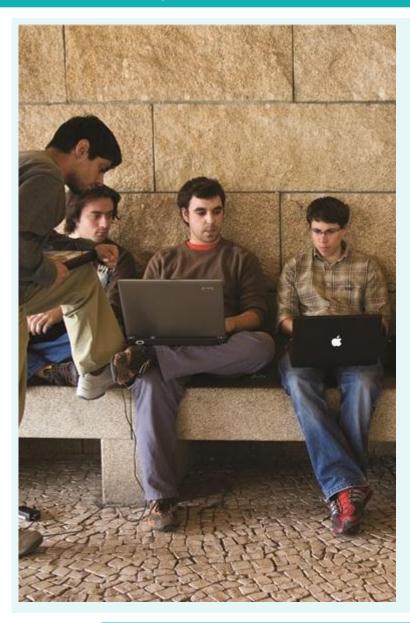
Higher Education Level in Active Population 17,6% in 2012 | 7,3% in 2000

Higher Education – about 119.000 students

Graduates per year – more than 30.000

STEM – 7.000 graduates/year | 1.490 PhD (2000-2010)

Prestigious universities and highly qualified human capital
3 universities | 103 higher education institutions



University of Porto

- * 31.676 students
- * 14 faculties | 1 business school | 51 research units
- * Financial Times EGP (business school) one of the 65 best business schools in the world
- * largest science producer in Portugal, producing one fifth of scientific articles published each year
- * Academic Ranking of World Universities 2011 best Portuguese university and one of the best 400 in the world

University of Minho

- * 19.000 students | 1.300 teaching staff
- * Ranking Web of World Universities 2011 1st Portuguese higher education institution, 2nd in Iberian Peninsula, 34th in Europe and 151th in the World

University of Trás-os-Montes e Alto Douro

* Research units in the fields of animal and veterinary sciences, agro and environmental technologies, genetics, biotechnology, chemistry, etc.

SKILLED R&D & INNOVATION NETWORK



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GROWING KNOWLEDGE ECONOMY

R&D Expenditures

- * Norte 1,54% GDP in 2011p | 0,63% in 2003
- * Portugal 1,52% GDP in 2011p

R&D Personal

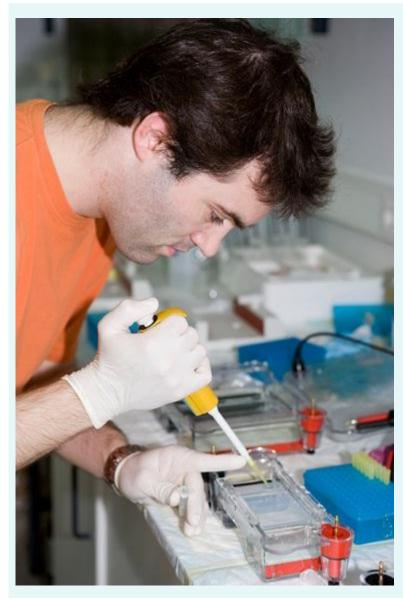
- * 16.776 persons | 30,2% of national total (2011)
- * 9.242 in higher education | 5.080 in companies (2011)
- * annual average growth of 13% between 2003 and 2011

R&D Centres

- * 1.159 units (2011)
- * 33,5% of national total (2011)

SKILLED R&D & INNOVATION NETWORK





PRESTIGIOUS R&D INSTITUTIONS

TECHNOLOGY INFRASTRUCTURES

FIRST CLASS INTERNATIONAL R&D CENTRES

INL - International Iberian Nanotechnology Laboratory
Fraunhofer Institute

European Institute of Excellence for Tissue Engineering and Regenerative Medicine

INTERNATIONAL R&D PARTNERSHIPS

MIT Portugal

Carnegie Mellon Portugal

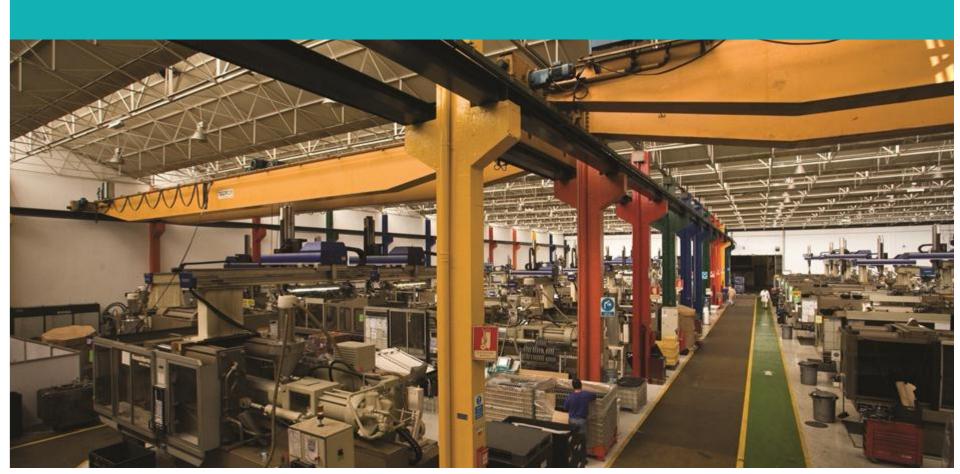
UT Austin Portugal

Harvard Medical School - Portugal Program

QUALIFIED NETWORK OF SCIENCE AND TECHNOLOGY PARKS

UPTEC | | Avepark | | TECMAIA

DYNAMIC BUSINESS CLIMATE

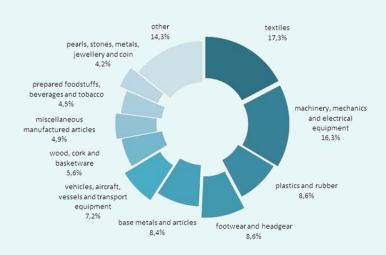


DYNAMIC BUSINESS CLIMATE



EXPORTS OF GOODS IN NORTE OF PORTUGAL (2012p)





STRONG EXPORT VOCATION

GDP – 28,7% of national GDP (2012p)

Employment – 33% of national employment (2011p)

Business – 32,7% of national companies (2012)

Industry – 5th most industrialized country within EU-15

Innovation – 4th EU country with the highest proportion of enterprises with innovation activity

Exports of Goods

- * 16.021 million EUR (2012p)
- * 38,4% of national exports (2012p)

Export Companies

* 14.989 SME exporters | 44,3% of national total (2009)

Great skills/labour cost relationship – highly qualified human capital with significant cost advantages and attractive to qualified FDI

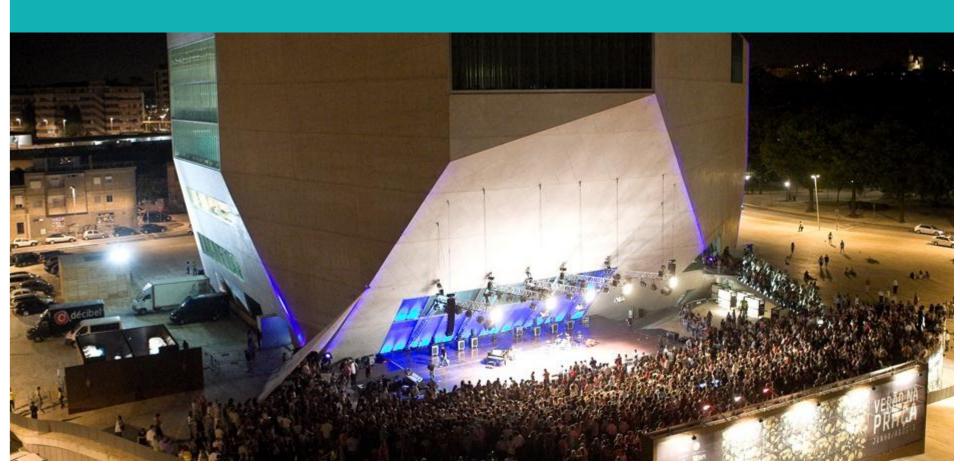
STRATEGIC SECTORS





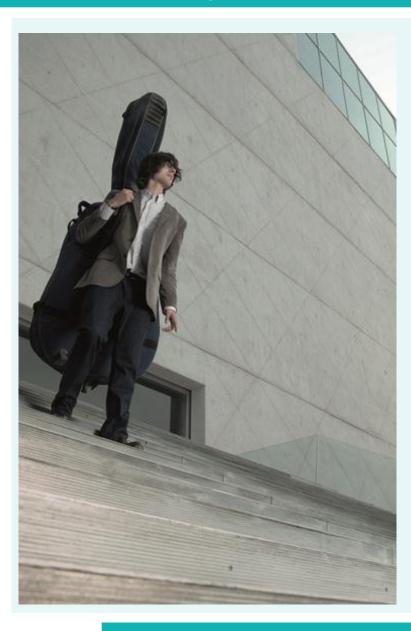


EXCELLENT QUALITY OF LIFE



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A SAFE AND TOLERANT COUNTRY, WITH A HUGE CULTURAL DIVERSITY

Safe country - Portugal is the 16th safest country in the world according to the *Global Peace Index*

Welcoming and active country

Climate – 220 sunny days a year

UNESCO World Heritage Sites

- * Historic Centre of Porto
- * Historic Centre of Guimarães
- * Alto Douro Wine Region
- * Prehistoric Rock-Art Sites in the Côa Valley

Main Cultural and Sports Institutions

- * Casa da Música
- * Serralves Foundation
- * Futebol Clube do Porto



THANK YOU www.ccdr-n.pt

