

Personalised Medicine in Horizon 2020 Opportunities for biotechnology companies

Entrepreneurial Discovery Focus Group on biotechnology, North-East Region, Iași, Romania, 6.06.2016



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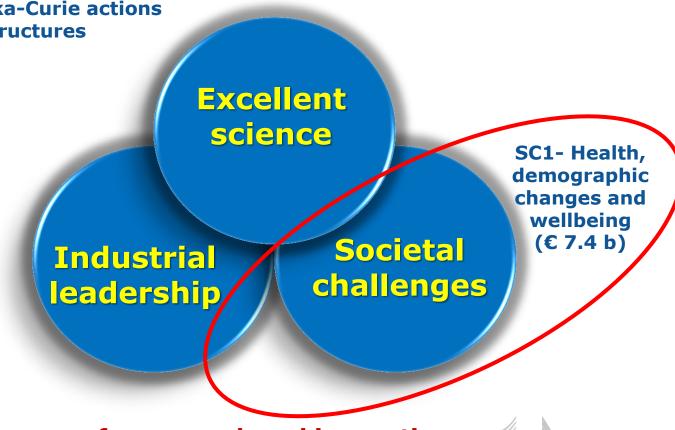
Horizon 2020 (2014-2020)

- European Research Council
- Future and Emerging Technologies

Marie Skłodowska-Curie actions

Research infrastructures

- Leadership in enabling and industrial technologies
- Access to risk finance
- Innovation in SMEs



The new EU programme for research and innovation HORIZON 2020 € 79 billion (2014-2020)









2014-15: EUR 1.3 B

> 2016-17: EUR 1.4 B

Personalised medicine



Healthy ageing (2014-2017)



Health ICT (2014-2017)



Infectious Diseases (2014-2017)





Research and Innovation



Maternal and child health (2016-2017)



Towards a definition ...

Council Conclusions on personalised medicine for patients (2015/C 421/03)

"Personalised medicine refers to a medical model using characterisation of individuals' phenotypes and genotypes (e.g. molecular profiling, medical imaging, lifestyle data) for tailoring the right therapeutic strategy for the right person at the right time, and/or to determine the predisposition to disease and/or to deliver timely and targeted prevention"

Definition developed by the Advisory group for the H2020 Health, demographic change and well-being challenge





... so it's not only about medicines

- Prediction and prevention are important elements
- Diagnostic tools will play a major role
- Focus-shift from "treating disease" to "managing care"







Main research challenges

Breaking barriers & speaking the same language

"cross-disciplinarity", capacity building, education & training

Generating knowledge & developing the right tools

standards, clinical bioinformatics, adaptation of tools



Translating knowledge to medical applications

disease taxonomy, biomarker validation, clinical trials

Understanding the value & economic aspects

health care pilots, HTA, comparative effectiveness research, value chain





EU-research funding: the continuum

From enabling to implementing personalised medicine



Additional support from these programmes:









Over 2 billion EUR to top research

EU Health Research Programme Enabling personalised medicine 2007-2015





Research areas

Large scale data gathering and "-omics"

Technology development

Statistics

Diagnostics

Biomarkers

Clinical trial methodologies

Pre-clinical and clinical research

Rare diseases: small patient populations

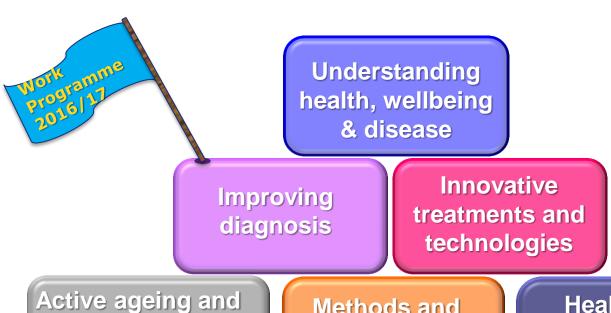
Omics for health promotion and disease prevention Piloting personalised medicine in healthcare

Support and coordination actions





What we are doing in Horizon 2020



Active ageing and self-management of health

Methods and data

Healthcare provision and integrated care

Implementing personalised medicine in healthcare settings





What we are doing in Horizon 2020

2 examples from first Calls (2014-2015):

Omics for prevention: € 22 million to 3 projects to develop and assess a personalised/stratified health promotion or disease prevention programme, taking into account the 'omics' characteristics of individuals, complemented by environmental and/or lifestyle factors

Pilot projects: € 30 million to 2 projects that will pilot new models of care, based on the concept of personalised medicine in existing health care environments







International Consortium for Personalised Medicine (IC PerMed)

Collaboration of research funders and policy makers from EU Member States and beyond

- Establish Europe as a global leader in PM research
- Support the PM science base through a coordinated approach to research
- Provide evidence to demonstrate the benefit of PM to citizens and healthcare systems
- Pave the way for PM approaches for citizens

Implementation of a Roadmap based on PerMed Strategic Research Agenda (SRIA)







Enabling success through learning and coordination

Identify common strategic goals

Agree to share tasks (and costs) for coordination

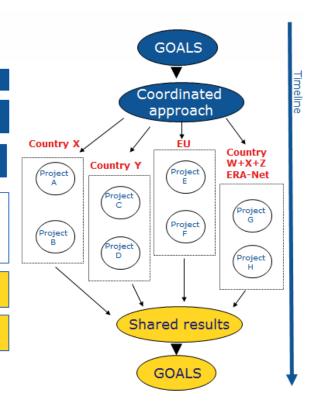
Agree on common research policies and standards to speed up research

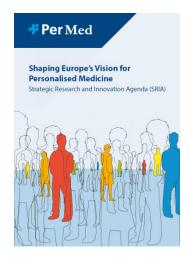
Countries fund research according to their funding rules

(e.g. independent evaluation, selection and funding of projects)

Results, data and standards are being shared

Funded projects work towards common goals







Currently developing a roadmap based on 5 challenges

Developing awareness & Empowerment

Integrating Big Data & ICT solutions

Translating Basic to Clinical Research & Beyond

Bringing Innovation to the Market

Shaping Sustainable Healthcare

Roadmap

- Actionable research activities
- Mapping of ongoing activities (for proposed actions)
- Proposed means for implementation
- Available in Q4 2016



Personalised Medicine Conference 1-2 June 2016 Charlemagne Building, Brussels

- Policy focus with around 600 participants
- Official launch of International Consortium for Personalised Medicine (IC PerMed)
- 5 thematic challenge driven sessions based challenges

http://ec.europa.eu/permed2016







Small and Medium-sized Enterprise (SME)EU definition

Any autonomous entity engaged in an economic activity, irrespective of its legal form, with the following characteristics:

- < 250 employees
- ≤ €50 million annual turnover
- ≤ €43 million annual balance sheet
- Autonomous entity

Learn more:

http://ec.europa.eu/growth/smes/business-friendly-environment/sme-definition/index_en.htm



EU Research opportunities for SMEs

Funded and implemented by the European Commission

- Collaborative research
- SME instrument
- Horizon prize Better Use of Antibiotics
- Fast Track to Innovation (FTI)



Funded and implemented jointly with others

Public-Private partnership (EC - EFPIA): Innovative Medicines Initiative imp



Public-Public partnerships



- European and Developing Countries Clinical Trial Partnership
- Joint Programming Initiative Ojpiamr
- INNOVFIN Financial Instruments (EC EIB)
 INNOVFIN Infectious Diseases (INNOVFIN-ID) Infectious Disease
- EUREKA EUROSTARS

Cooperation with other funders (BMGF, TATFAR, GACD etc.)



Collaborative research

- Biannual workprogrammes (with updates) published by EC
- Aims to foster collaboration between
 - Countries
 - o Sectors
 - Diciplines
- Open for the participation of the world but
- Minimum: 3 legal entities from 3 different EU Member States or FP-associated countries

Broad range of topics

e.g. (SME-relevant, both open on 29.07.2016):

SC1-PM-02-2017 – New concepts in patient stratification

SC1-PM-08-2017 – New therapies for rare diseases



SME instrument

- Inspired by the US Small Business Innovation Research (SBIR) program
- Piloted by the Health Directorate in 2012/13
- Single company support
- Only EU SMEs allowed to apply for funding
- Competitive, market-oriented, EU dimension
- Several cut-off dates i.e. submission deadlines per year
- Resubmission is possible



SME instrument: 3 phases

Idea

Feasibility
Assessment

Phase 1

Phase 2

Innovation project

Phase 3

Commercialisation

Market



- Feasibility of concept
- Risk assessment
- IP regime
- Partner search
- Design study

€50,000 ~ 6 months

- Clinical trials
- Development, prototyping, scaling-up
- Miniaturisation, design
- Etc.

€1 to 5 million ~36 months 100% / 70% funding rate

- Facilitate access to private finance
- Support via networking, training, coaching, knowledge sharing, dissemination

No direct funding



SME instrument topics (I)

SMEInst-05-2016-2017:

Supporting innovative SMEs in the healthcare biotechnology sector

- 1) Clinical research for the validation of biomarkers and/or diagnostic medical devices (previously topic PHC 12 in the Work programme 2014/15)
 - 18/01/2017: <u>phase 2 only</u> cut-off
- 2) Cell technologies in medical applications
 - 2016: 4 cut-offs in phase 1 & 2 (Feb., April, June, October)
 - 2017: 4 cut-offs in phase 1(?) & 2 (Idem)

Overall budget: €80 million

Funding rate: 100%



SME instrument topics (II)

SMEInst-06-2016-2017:

Accelerating market introduction of ICT solutions for Health, Well-Being and Ageing Well

- 2016: 4 cut-offs in phase 1 & 2 (Idem)
- 2017: 4 cut-offs in phase 1 & 2(Idem)

Overall budget: €30.5 million

Funding rate: 70%



2014-15: Key figures from the biomarker topic (topic PHC 12)

	Phase 1	Phase 2	Total
Cut-offs so far	7	6	13
Projects funded	165	31	196
Success rate	13,5%	4,1%	10%
SMEs funded	171	36	209
Success rate	12%	6.6%	13.0%
Total EU funding	€8.2 m	€102.2 m	€110.4 m
Average EU funding/project	€50 k	€3.3 m	-
Remaining cut-offs	0	1	1







BETTER USE OF ANTIBIOTICS

- The European Commission has launched the Horizon Prize for Better use of Antibiotics
- This challenge prize is offering a cash reward of € 1 million
- To the person/team meeting the following challenge:
 Develop a rapid test that will allow healthcare providers to distinguish, at the point-of-care, between patients with upper respiratory tract infections that require antibiotics and those that can be treated safely without them.
- Timeline

Deadline for submissions: 17/08/2016 Award decision at the end of 2016

www.ec.europa.eu/horizonprize/antibiotics



Birth Day Prize

#HorizonPrize



- Joint initiative between the European Commission and Bill & Melinda Gates Foundation (possible additional fundings with MSD for Mothers)
- Funding: € 2 million
- Scope: a novel solution to improve the outcome of facility-based deliveries (of a clinical, technological or managerial nature, or a combination of these)
- Impact: demonstrated reduction in maternal and/or new-born morbidity and mortality and/or stillbirth during facility-based deliveries,
- Launch: 28 April 2016
- End date: 6 September 2017
- http://ec.europa.eu/research/horizonprize/i ndex.cfm?prize=birthday

Fast Track to Innovation 2015-2016

Topic: FTIPilot-01-2016



Pilot call - rules & conditions:

- Eligibility: 60% of the overall project budget allocated to industry participants in the consortium <u>or</u> majority of industry participants (defined as 'private for-profit organisation')
- Restricted to Member States and Associated Countries
- 3 to 5 partners maximum, max. €3 million EU contribution
- Fully bottom-up, close-to-market activities, 70% funding rate
- Market uptake no later than 3 to 4 years after the start of the project
- Next cut-off: 25 October



What is the Innovative Medicines Initiative?

EU funding goes to:

- universitiesSMEs
- patient groups etc.



EFPIA companies

- receive no funding
- contribute to projects 'in kind'



€2.5 bn

Partnership 2008 - 2024



€2.5 bn

Europe's partnership for health



How is the IMI addressing the challenges in drug development?

Through IMI's projects we are trying to...

- share risk (among public & private players)
- increase efficiency (by developing common tools)
- reduce duplication of effort (esp. at early stages)
- reduce timelines (by using a personalised medicine approach)
- integrate the latest science into drug development
- use data and knowledge management to work more effectively
- put patients at the centre

We do this by creating a neutral platform where all involved in drug development – academics, industry, SMEs, patients, regulators, others – can engage in open collaboration on shared challenges.



Why should an SME participate in an IMI project?

- Unique collaborative partnerships in pharmaceutical research and development
- IMI projects are focused on translating excellent research into real world outcomes – an opportunity for SMEs
- Collaboration with large pharmaceutical companies on key challenges for the industry
- Build research and business networks
- Funding opportunities
- Flexibility in IPR e.g., ELF and ENABLE projects
- IMI projects vary in their scope and approach therefore not all IMI projects are suitable for all SMEs
 - Check the call topic text carefully
 - Contact the IMI Programme office



IMI Call 8 Single Stage RIA Call

Ebola and other filoviral haemorrhagic fevers (Ebola+) programme: future outbreaks

This call for proposals is continuously open for a period of two years with the following cut-off dates for submission of proposals:

- 15 September 2016
- 16 March 2017
- 14 September 2017
- 15 March 2018

http://www.imi.europa.eu/content/imi-2-call-8



Ongoing calls

The following topics are part of IMI 2 - Call 9, open 27.04 - 26.07.2016

- Addressing the clinical burden of Clostridium difficile infection (CDI):
 evaluation of the burden, current practices and set up of a European
 research platform
 Note: topic forms part of the IMI New Drugs for Bad Bugs (ND4BB)
 programme
- Development of immune tolerance therapies for the treatment of rheumatic diseases
- Data quality in preclinical research and development
- Next generation of electronic translational safety
- Identification and validation of biomarkers for non-alcoholic steatohepatitis (NASH) and across the spectrum of nonalcoholic fatty liver disease (NAFLD)
- Joint influenza vaccine effectiveness studies

Webinars for applicants, held between 11-29 April, are still available at: http://www.imi.europa.eu/events/2016/03/18/webinars-imi2-call-9



Stay in touch

- **Dedicated SME contact** colm.carroll@imi.europa.eu
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- Fiction vs. facts





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IMI #Ebola Topic 4: using technology to promote #vaccine compliance bit.ly/IMI2Call2 43 6 Tr 1 IMI #Ebola Topic 3: tools and technologies for distributing #vaccines that need to be kept very, very cold bit.ly/IMI2Call2 h 137 \$1 ···

http://www.imi.europa.eu/sites/default/files/uploads/IMI_fict ion_vs_facts.pdf



Financial instruments for SMEs in H2020

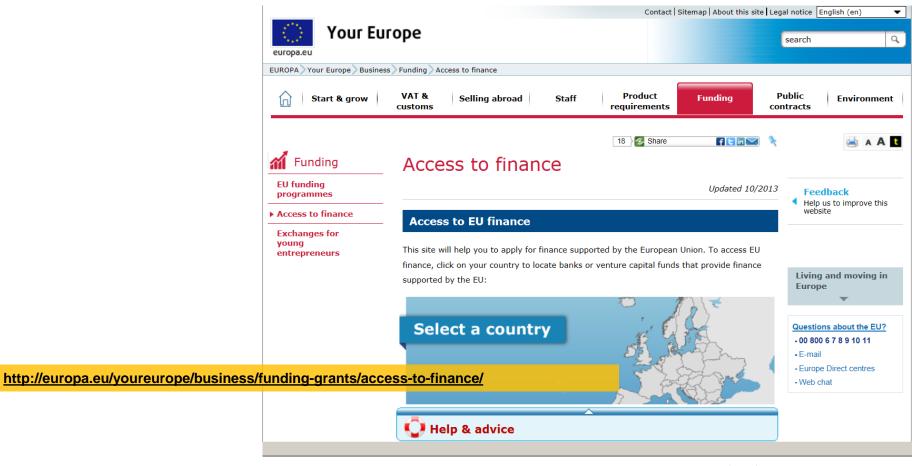
Part of the Horizon 2020 budget (~2.7 bn) will not be provided through grant funding but in the form of risk-sharing and risk finance:

- A debt facility providing loans, guarantees and other forms of debt finance to entities of all forms and sizes, notably research and innovation-driven SMEs: <u>InnovFin SME Guarantee</u>
- An equity facility providing finance for mainly early-stage investments, with focus on early-stage SMEs with the potential to carry out innovation and grow rapidly: <u>InnovFin SME Venture</u> <u>Capital</u>





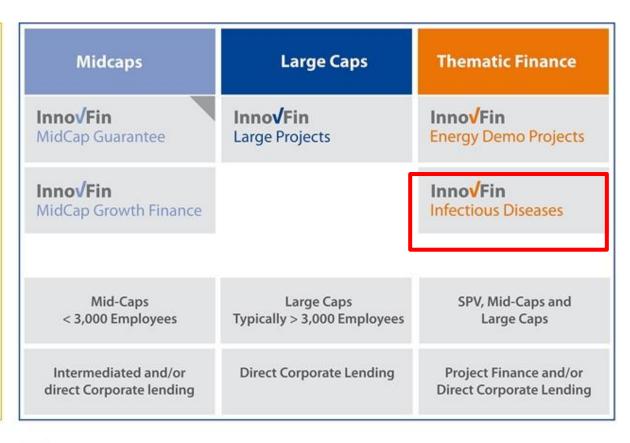
Browse financial support available in your country





InnovFin products

InnovFin InnovFin SMEs and small Mid-Caps < 500 Employees Intermediated SME/Mid-Cap Financing



direct products



indirect products







How does InnovFin Infectious Diseases work?



- Broad range of products standard debt instruments (i.e. senior, subordinated, and mezzanine) to risk sharing instruments (RSL) with forgiveness options
- Amount: min EUR 7.5m, max EUR 75m
- EIB can only finance 50% of project costs
- Pricing : commensurate to the risk incurred







Eurostars2: ~€1.1 billion EC: €0.3b - 34 countries: €0.8b

Eureka Eurostars 2 2014-2020

- Programme funded jointly by several countries and the EU via H2020 budget (art. 185)
- Focus: stimulate growth and research and innovation in SMEs
- Budget: +200% increase compared to Eurostars 1
- SME-targeted programme:
 - Minimum participation: two organisations from two participating countries (34 countries)
 - Bottom-up i.e. no topics, 25% success rate
 - Typical project budget: 2 m€
 - Market-oriented, 70% of participants are SMEs
 - All organisations can join





Get prepared - free of charge services to assist you

Call text, guide for applicants, FAQ: Participant portal http://ec.europa.eu/research/participants/portal/desktop/en/home.html

Practical information & assistance: National Contact Points http://ec.europa.eu/research/participants/portal/desktop/en/support/national contact points.html

Find partners, training, brokerage: Fit for Health 2.0 http://www.fitforhealth.eu/

Find out what projects are or have been funded: EU Health projects database http://cordis.europa.eu/projects/home_en.html

IP questions and advices: IPR helpdesk https://www.iprhelpdesk.eu/

SME regulatory one stop shop: EMA SME office http://www.ema.europa.eu/ema/index.jsp?curl=pages/regulation/general_content_000059.jsp

Become evaluator! Select the best projects: Register as Expert http://ec.europa.eu/research/participants/portal/desktop/en/experts/index.html

Loan guarantee, equity: Find out financial support available in your country http://europa.eu/youreurope/business/funding-grants/access-to-finance/

European





Thank you for your attention

Find out more:

www.ec.europa/research/horizon2020

http://ec.europa.eu/research/participants/portal/desktop/en/home.html