

### The Stairway to excellence (S2E)

#### **Boosting regional growth through innovation**

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### **Clean Sky : Innovation takes off**

**Aeronautics: a sector of excellence of Europe** 

- € 140b 530 000 jobs –top-ranking worldwide but global competition heating up, with a 5% average, worldwide growth of air transport
- Constant spill-overs from aeronautics to other sectors

**Clean Sky : a "Joint Technology Initiative"** 

- Focused on environment and competitiveness for aeronautics
- Integrated technologies, industry-led, up to full scale demonstrators
- 600 entities participating in Clean Sky 1 (FP7) in 2008-2017
- Clean Sky 2 (H2020): 4 B€ total funding 1.8M public, 2.25M private
- 133 Members and almost 294 Partners (109 SMEs) already selected



# Addressing H2020 Transport Challenge Areas

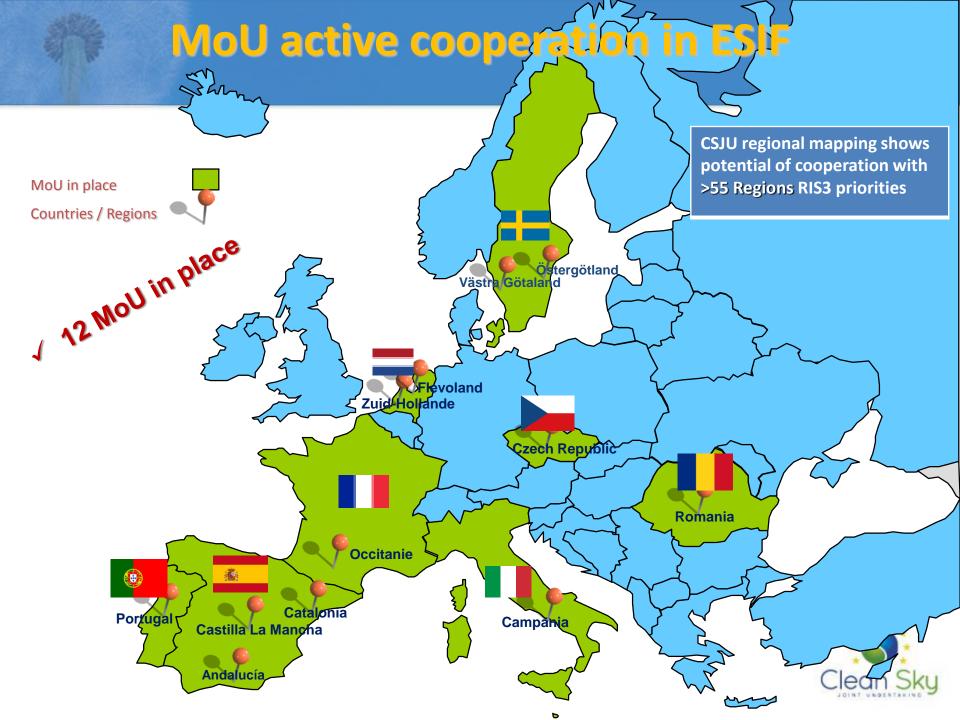
#### **Energy Efficiency & Environment**

#### **Enabling Safe & Seamless Mobility**



#### **Building industrial leadership in Europe**





### **Potential for Regional cooperation**

Many other priorities/areas (not only aeronautics-specific) and many other MS/Regions are relevant for building synergies with Clean Sky...

Mechatronics production Industries cyber computing Environmental intermodality CO technologies equipment efficiency emission modelling products conception/production/recycling components system systems embedded aereonautical Aeronautics composites ICT Aviation high-grade connected processes alloys Clean low digital captors Composite New future activities development M2M Sustainable coatings Hydraulics data cloud lasting Internet big plastics combination Capital etc Mechatronic electronics Goods electronic Intelligent Automotive engineered Information Transport sensor Applied Service service metals machines Biofuel Smart demand industry mechanical tech engineering industrial light steel space Aerospace simulation Metal Advanced logistics Mobility automation Energy technology electrotechnics connecting applications Ecomobility

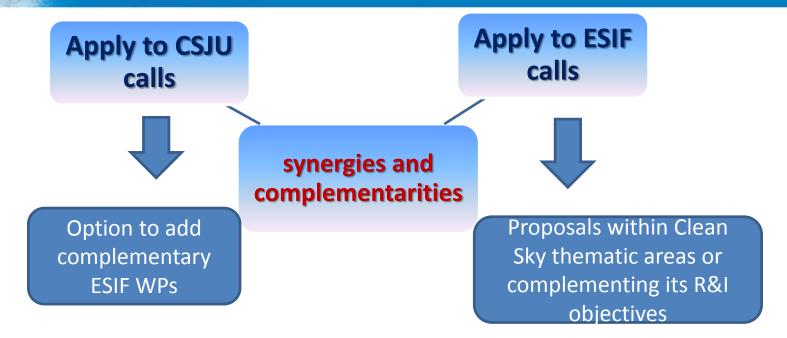
# 5 Scenarios for Synergies with ESIF

- ✓ Upstream support (Swedish MoUs coupled with National Strategy)
- ✓ Parallel funding (Swedish Regions, Czech Republic, Cataluna)
- ✓ Sequential funding / downstream support (*Cataluna, Occitanie*)
- ✓ Thematic calls (Occitanie, Campania under preparation..)
- ✓ "Seal of Excellence" type "CSJU synergy label" (Romania, Andalucia,

Castilla)



### The approach to synergies



- More coordination/integration between OPs and H2020 to meet high R&D challenges in aviation while enhancing regional capabilities/supply chain... a key driver for EU 13
- More European level and targeted R&I projects linked to Clean Sky agenda/roadmap
- Support via ESIF a more strategic role of regional stakeholders at "Membership" level in Clean Sky → increased leverage effect
- Boost SMEs from different fields to aviation key topics via ESIF support





# What could be improved

- H2020/ ESIF have different rules... e.g applying different funding rates to R&I complementary projects affects technical consistency
- Make use where appropriate of H2020 evaluations and quality labels certifications such as the "Clean Sky label"
- RIS3 are often too wide, too many priorities identified → hesitation to launch thematic calls/funding schemes
- Establish in RIS3 and OPs more structured links and cooperation with European R&I initiatives such as Joint Undertakings → take commitments and design specific instruments
- Set key indicators in the OPs to monitor synergies in the relevant RIS3 priorities