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Serving society Stimulating innovation Supporting legislation

Innovation in Support to Policies: Setting the Stage - the Role of Thematic S3 Platforms in the Innovation Agenda in the EU and Beyond

Dr. Ales Gnamus

JRC Macro-Regional Week – Session "Innovation in Support

to Policies – Agro-Food, Energy & Industrial Modernisation"

Ispra, Italy, 25 January 2018



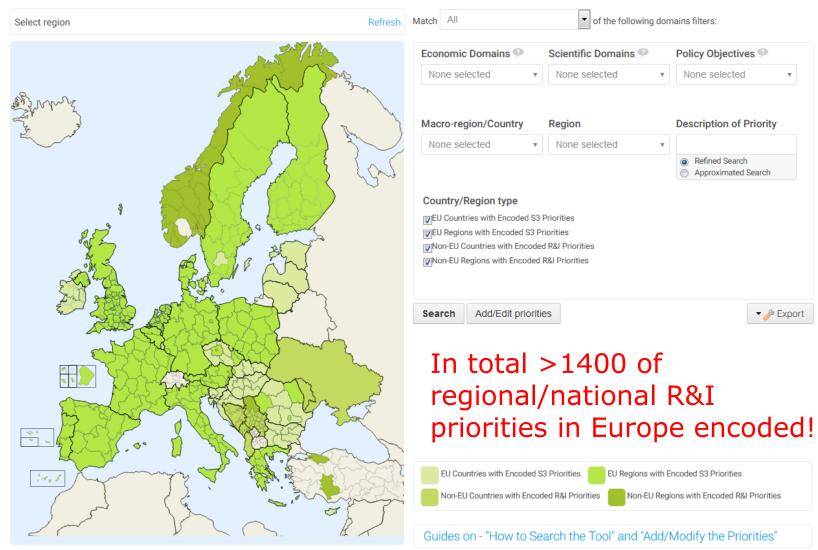


Innovation in Support to Policies:

...fundamental precondition = favourable framework for innovations



"EYE@RIS3" Tool mapping S3/R&I priorities





http://s3platform.jrc.ec.europa.eu/map

...based on EYE@RIS3 database of S3 priorities

ANALYSIS OF OVERLAPS IN EU LEVEL PRIORITY AREAS (based on data encoded in the EYE@RIS3 database)

		VI PRIORITIES		EU28 PRIORITIES	
Categories		count, n	%	count, n	%
1 AGRO-FOOD R	ELATED	29	17%	272	22%
2 KETs RELATED		59	35%	267	21%
3 HEALTH RELAT	ED	38	23%	192	15%
4 ENERGY RELAT	ED	32	19%	178	14%
5 DIGITAL AGEN	DA RELATED	8	5%	144	11%
6 ENVIRONMENT	RELATED	15	9%	59	5%
7 CREATIVE/CUI	TURAL RELATED	16	10%	48	4%
8 TRANSPORT AI	ND LOGISTICS RELATED	13	8%	38	3%
9 SOCIAL INNOV MODELS, OTHE	ATION, ORGANISATIONAL RS	5	3%	25	2%
MODELS, OTHE	.KS	5	570	25	

NOTE:

This step focused on the **identification of potential overlaps in S3 related priorities** indicated by the regions as well as their importance at the EU28 level.

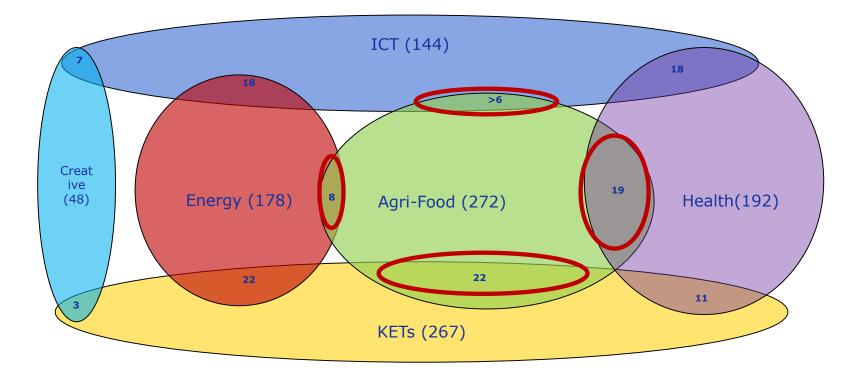
Most frequent S3 priorities: Agri-Food, KETs, Health, Energy and Digital Growth!







Overlapping S3 priority niches



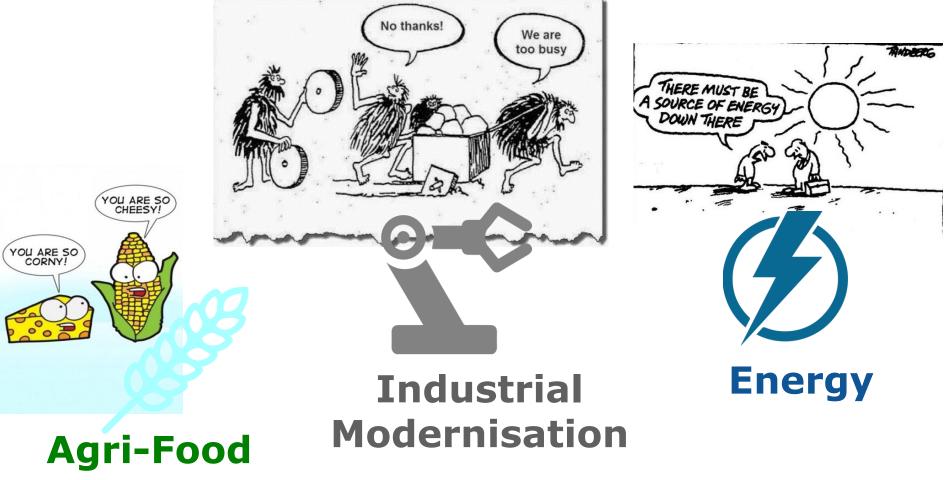
Source: EYE@RIS3







Thematic S3 Platforms vs. Innovation to Policies





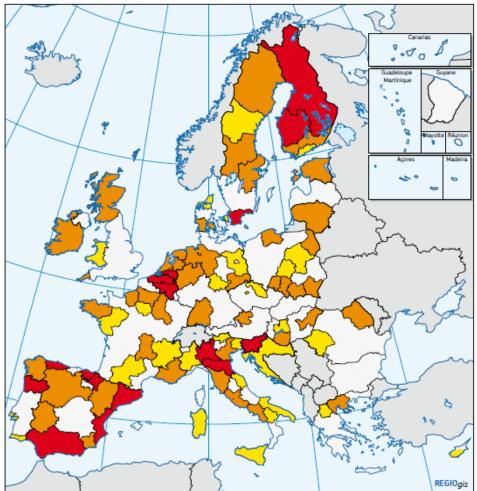
Thematic S3 Platforms (TSSPs)



S3 as coordinating mechanism to align efforts...

- Strategic focus: "EDP" of opportunities for co-investment on the S3 priority areas;
- Objective: Support pilot activities towards aligned roadmaps and project pipe-lines leading to coordinated joint investments;
- Governance: joint initiative of pro-active motivated regions (like Vanguard Initiative) supported by thematic policy DGs;
- Composition: motivating potential cooperation partners along value chains!

Foster opportunities to team-up around value chains for Horizon2020, COSME, INTERREG Europe,...) 7



Thematic Smart Specialisation Platforms: Which regions participate and in how many different partnerships?



TSSP Agri-Food

Status as of end-of-2017:

- 4 qualified partnerships
- 41 regional and national authorities participating
- 6 leading/co-leading regions
- Majority of participating regions: <u>Italy</u> (7), <u>Spain(6)</u>, <u>Netherlands</u> (6), <u>France</u> (4)
- 2 of these selected for DG REGIO's Interregional Pilot Actions
- DGs involved: AGRI, REGIO, RTD, JRC
- + 2 new EoIs recently qualified

http://s3platform.jrc.ec.europa.eu/agri-food



High-Tech Farming





Traceability & Big Data





Bio-Economy



Smart Sensors Systems 4 Agri-Food

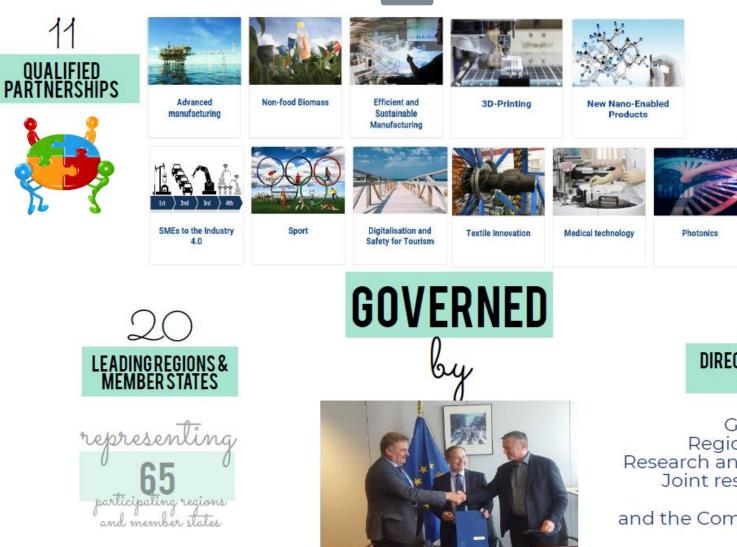


European Commission

TSSP Industrial Modernisation



Status as of end-of-2017:





Growth, Regional policy, Research and Innovation and Joint research centre

and the Committee of Regions





TSSP Industrial Modernisation

Examples of leading regions/countries per some topics

Advanced Manufacturing for Energy Applications in Harsh Environments - Energy

Basque Country (ES) & Scotland (UK)

Production Performance Monitoring and SME integration to Industry 4.0

Slovenia (SI), Mazovia (PL), Com.Valenciana (ES) & Tuskany (IT)

Medical Technology

Auvergne-Rhône-Alpes (FR) & North-Rhein-Westfalia (DE)

High Performance Production through 3D Printing

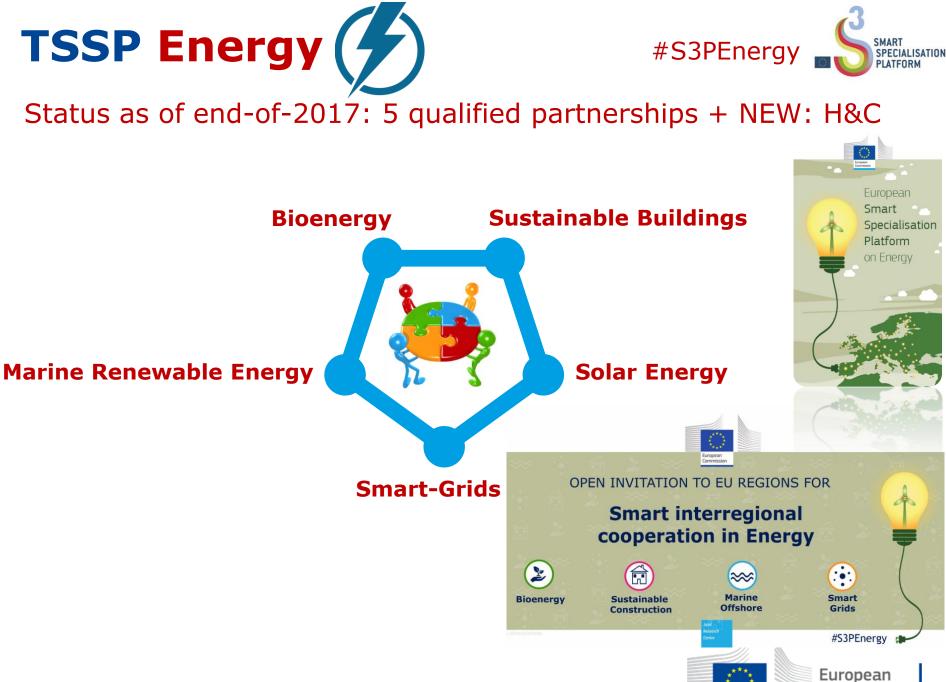
Flanders (BE), South Netherlands (NL) & Norte (PT)

Bio-Economy

Lombardy (IT) & Randstad region (NL)

http://s3platform.jrc.ec.europa.eu/industrial-modernisation





Commission

http://s3platform.jrc.ec.europa.eu/s3p-energy





Pilot Action on Partnerships to Pilot Interregional Innovation Projects - 8 selected partnerships

THE	MATIC AREA	COORDINATED BY	LEAD REGIONS	PARTICIPATING REGIONS
3D	3Dprinting	Thematic Smart Specialisation Platform for Industrial modernisation	Flanders (BE), Noord-Brabant (NL), Norte (PT)	Emilia-Romagna (IT), Wallonia (BE), Lombardy (IT), Aragon (ES), Saxony (DE)
	Bio-economy	Thematic Smart Specialisation Platform for Industrial modernisation	Flanders (BE)	Wallonia (BE), Lower-Austria (AT),North Rhine- Westphalia (DE), Emilia-Romagna (IT), Navarra (ES), Noord-Brabant (NL), Helsinki-Uusimaa (FI), Łódzkie (PL)
	Cybersecurity	New thematic area	Brittany (FR)	Estonia, North Rhine Westphalia (DE), Central Finland (FI), Castilla y Leon (ES)
C	De- & re- manufacturing for circular economy	Thematic Smart Specialisation Platform for Industrial modernisation	Lombardy (IT)	Tampere (FI), Norte (PT), Scotland (UK), Saxony (DE), Basque Country (ES), Flanders (BE), Emilia Romagna (IT)

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Pilot Action - 8 selected partnerships - Cont.

THEMATIC	AREA COORDINATED	BY LEAD REGION	S PARTICIPATING REGIONS
High-te farmin		_ Tuscany (IT)	Estonia, Flanders (BE), Weser-Ems (DE), Central Macedonia (EL), West Macedonia (EL), Galicia (ES), Extremadura (ES), South Ostrobothnia (FI), Pays De la Loire (FR), Marche (IT), Veneto (IT), Emilia-Romagna (IT), North East Romania (RO), East Central Sweden (SE), Northern Netherlands (NL), Gelderland (NL), Noord Holland (NL), Zuid Holland (NL), North- Brabant (NL), Limburg (BE), Northern Ireland (UK), Centro (PT)
Marine renewa energy	able Specialisation	Basque Country (ES) & Scotland rgy (UK)	Asturias (ES), Andalucia (ES), Navarra (ES), Norte (PT), Flanders (BE), Emilia Romagna (IT), Lombardy (IT), South Denmark (DK), Skåne (SE), Dalarna (SE), Ostrobothnia (FI), Brittany (FR), Cornwall (UK), Sogn og Fjordane (N)
Sustair buildin	Specialisation	Andalucía (ES) rgy	Friuli Venezia Giulia Region (IT), Central Slovenia (SI), South Karelia (FI), Provence- Alpes-Côte-d'Azur (FR), Algarve (PT)
	bility and ta in agri- Flatform for Agri- food	Andalucía (ES), Emilia-Romagna (IT)	Pays de la Loire (FR), Friuli Venezia Giulia (IT), Aragon (ES), Extremadura (ES), Pazardzhik (BG), South Ostrobothnia Region (FI), South Savo (FI)

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DG GROW

REGIO, JRC & European Commission Lead policy DGs **S3 Strategic Developments - EU** Thematic Smart Specialisation Platforms Regional authorities + Circular Agri-Industrial + Digital +Health +Blue Energy Economy etc. Food Growth Growth Modernisation chain Value chain Value chain Value chain Value chain Value chain Value chain /alue chain /alue chain /alue chain Ressource Service innovation Advanced Manufactu Joint actions and **Business** KETs Value investments Cluster **European Strategic Cluster Partnerships** organisations for Smart Specialisation Investments





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Thank you for your attention!



http://s3platform.jrc.ec.europa.eu

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