

Preliminary assessment of RIS3
Monitoring Systems in Greece –
Findings of a pilot study

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#### Overview

# Task 2.a of "H2020 support to implementation of smart specialisation strategy in Greece" project

#### Participants:

- Region of Central Macedonia
- Region of Western Greece
- General Secretariat of Research & Technology

#### Common Topic:

Agrofood value chain

## Expected outcomes

Identify fast gains

Prepare for next programming period

# Methodology

Homework: review relevant documentation; assessment of the monitoring lifecycle

2 site visits (+ telecons) in order to

assess the degree of deployment

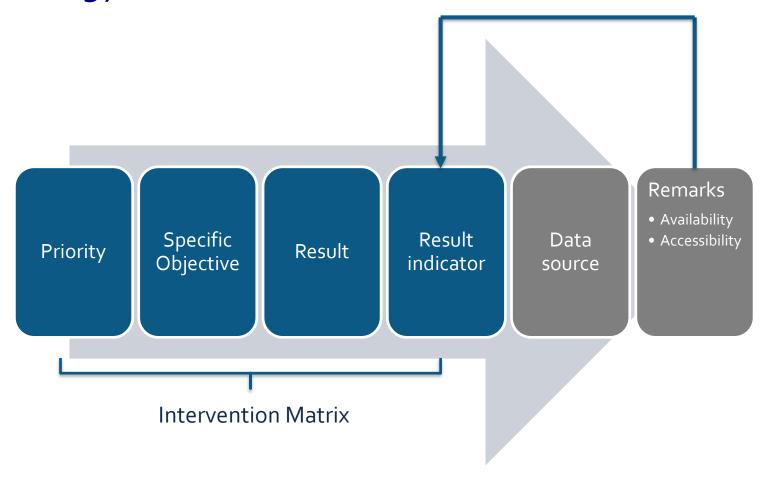
reconstruct the intervention matrix in the existing RIS3 documents

Consolidate data and consult with the National Documentation Centre (NDC) and the National co-ordination Authority (EYSSA)

Gap analysis and identification of fast gains

We did not want to give stakeholders ready to use material; rather guide them to reflect on critical issues and construct their own thinking blocks

# Methodology in action

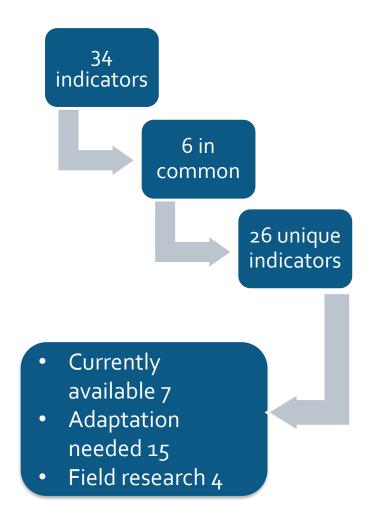


# Example of Extended Intervention Matrix

PRIORITIES	SPECIFIC OBJECTIVES	RESULTS	RESULT INDICATORS	
	innovative products including green products	markets	1.3 Value of new products sales / value of total sales (%)	
			1.4 Agrofood SMEs innovating in-house to total SMEs innovating in-	
			house ratio	
		Introduction of new products to new markets	1.5 New products to new markets exports / total new products exports	
			(%)	
			1.6 New products to new markets exports / new products to existing	
			markets exports (%)	
		Innovations patented or copyrigthed	1.7 Patent applications PCT to GDP of agrofood	
		Improvement of balance of trade of agrofood	1.8 Exports to imports ratio of agrofood products	
		products		
		Penetration to environmentally friendly products markets	1.9 Value of green products exports / value of total exports (%)	
	Assurance of health and	Impovement of hygiene standards in agrofood	1.10 SMEs producing bio products / total agrofood SMEs ratio	
	security of food and	products; promotion of high quality and/or		
	drinks	traditional products with local identity		

#	RESULT INDICATOR	DATA SOURCE	REMARKS
1.3	Value of new products sales / value of	NDC	So far available for manufacturing and services. An addition of new
	total sales (%)		NACE codes regarding agrofood is required
1.4	Agrofood SMEs innovating in-house to	NDC	So far available for manufacturing and services. An addition of new
	total SMEs innovating in-house ratio		NACE codes regarding agrofood is required
1.5	New products to new markets exports /	Field research by SEVE (Greek	Not available for the moment
	total new products exports (%)	Exporters Association)	
1.6	New products to new markets exports /	Field research by SEVE	Not available for the moment
	new products to existing markets exports		
	(%)		

## **Result Indicators**



Sources of data	#
NDC (National Documentation Centre)	14
ELSTAT (Hellenic Statistical Authority)	8
Adhoc field research	4
SEVE (Greek Exporters Association)	3
Ministry of Environment and Energy	2
RAE (Regulatory Authority for Energy)	1
OBI (Hellenic Industrial Property Organisation)	1
Ministry of Rural Development and Food	1
GEMI (General Commercial Registry)	1
General Secretariat of Trade and Commerce	1

# Summary of the findings

### The good news:

- Significant progress since 2013 in relevant data availability, mainly from the NDC and ELSTAT
- Plenty of relevant data sources in need of aggregation

#### The bad news:

- The inherent complexity of S3s requires a large number of "unique result indicators"
- Public and third-party data not open and machine readable yet

## Preliminary proposals

Let's make life easier for regional S<sub>3</sub> monitoring systems:

- define the correct result indicators for the national S3
- regionalise the above and share with regions
- incorporate unique result indicators in a common national monitoring infrastructure
- assign one main aggregator that has the capacity to feed with regionalized and/or sectoral data

A common taxonomy has to be agreed nationally to homogenise results

Take all the necessary political and technical steps to make nonconfidential data open and machine readable

Impose compliance to international rules and standards in case of using field research (eg. Oslo manual, Frascati manual, CIS)

Thank you for your attention!

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