

New growth through smart specialisation

S3 Platform on Industry Modernisation and Investment – Info Day 11 May 16 The Vanguard Initiative Experience

Wim De Kinderen Brainport Eindhoven/South Netherlands



Rationale – starting point

- November 2013, start of a political engagement of regions for interregional cooperation in European strategic priority areas on the basis of smart specialization, exchange of good practices and alignment of roadmaps to achieve complementarities.
- Focus on an investment boost in demonstrators and pilots for deploying European lead-markets (such as KETs, bio-construction, clean vehicles, smart grids,...), supported by instruments at all policy levels.
- Upgrading regional clusters into world-class clusters through crossborder cooperation and networking in international value chains.



VI – network of 11 regions

North Rhine * Westphalia * Basque Country Rhône Alpes * Scotland * **Flanders** * Skane * South East * Netherlands Lombardy * * Tampere Region Malopolska * Wallonia •



VI – network of 30 regions



| * | Asturias |
|----------|-------------|
| . | Auvergne- |
| | Rhône Alpes |

A = 4. = =

- Baden-Württemberg
- Basque Country
- Catalonia
- Dalarna
- EastNetherlands
- Emilia-Romagna
- Flanders
- Galicia
- Hauts-de-France
- Île-de-France
- Lombardy
- Malopolska
- Navarra

- Norte
- North Rhine Westphalia
- Ostrobothnia
- Pays de la Loire
- Randstad Region
- Saxony
- Scotland
- Skane
- South Denmark
- South Netherlands
- Tampere Region
- Upper Austria
- Wales
- Wallonia



VI – network of many regions



- region
- industry based S3
- ambition
- political commitment (Milan Declaration)
- mobilizing and organizing industrial stakeholders in the region
- active participation in the network structure
- active participation in core activities



VI – Pilot Projects

- Action oriented / lead-by-example / Pilot new EC mechanisms (focus at the start: SSP Advanced Manufacturing)
- 3 ADMA Pilot Projects / launched in Summer 2014 / +/- 40 regions participating
 - AM related Energy Applications in Harsh Environments (Scotland & Basque Country)
 - High Performance Production through 3D Printing (Flanders & South Netherlands & Norte)
 - Efficient and Sustainable Manufacturing (Lombardy & Catalonia)
- 2 new Pilot Projects launched in June 2015
 - New Nano-enabled Products (Skane & Tampere)
 - Bio Economy (Randstad Region & Lombardy)
- Accelerate market development
 - cooperation projects between companies and knowledge institutes
 - European Network of Demonstrators
 - 4 validation criteria for DemoCases :
 - Demonstration !!! No research projects !!! = high 'technology readiness level' (>TRL5)
 - Added value of joint-demonstration:
 - no critical mass at regional level
 - access larger community of lead users
 - increase coverage and accelerate market uptake
 - Industrial relevance and Business involvment !!! (including committment of industry to lead/participate)
 - European dimension (geographical coverage & impact)



VI - Internal Structure

- 2 High Level Meetings per year / Annual Political Meeting & Policy Directors Meeting
- multi layered (Brussels based) activities
 - Coordination Group
 - VI Network Meeting (members meeting)
 - 5 Task Groups: 1) Vanguard Pilot Monitoring; 2) Policy Influencing; 3) Financial Instruments; 4) Communication; 5) Future of VI
- Pilot Projects
 - Co-lead regions
 - Steering Group
 - DemoCase Leaders
- organized structure in home region
 - triple helix partners
 - innovation intermediaries
- set-up of a legal entity (asbl)





VI – Methodology (4 step approach)

upscale

learn

- developing a scoping paper
- mapping questionnaire
- Identify lead regions and actors

connect

- matching events for complementary partners
- developing demonstration cases

demonstrate

- networked demonstration
- pilot lines and first-of-a-kind factories (TRL6-8)
- Generation 'n', 'n+1' and 'n+2'

commercialise

- launch of new ventures and start-ups
- new value chains (TRL 9)



VI - Cases Joint Demonstration

by connecting/upscaling

- demonstrate poten tial and validity
- disseminate 'solutio ns' and good indust rial practices
- support emergence of standards

Product-driven demonstration (specific applications, products or processes)

Shared technology platform for jointdemonstration (common to various applications, products, domains, sectors)

- mainly private funding
- competition, IPR
- closed, bilateral

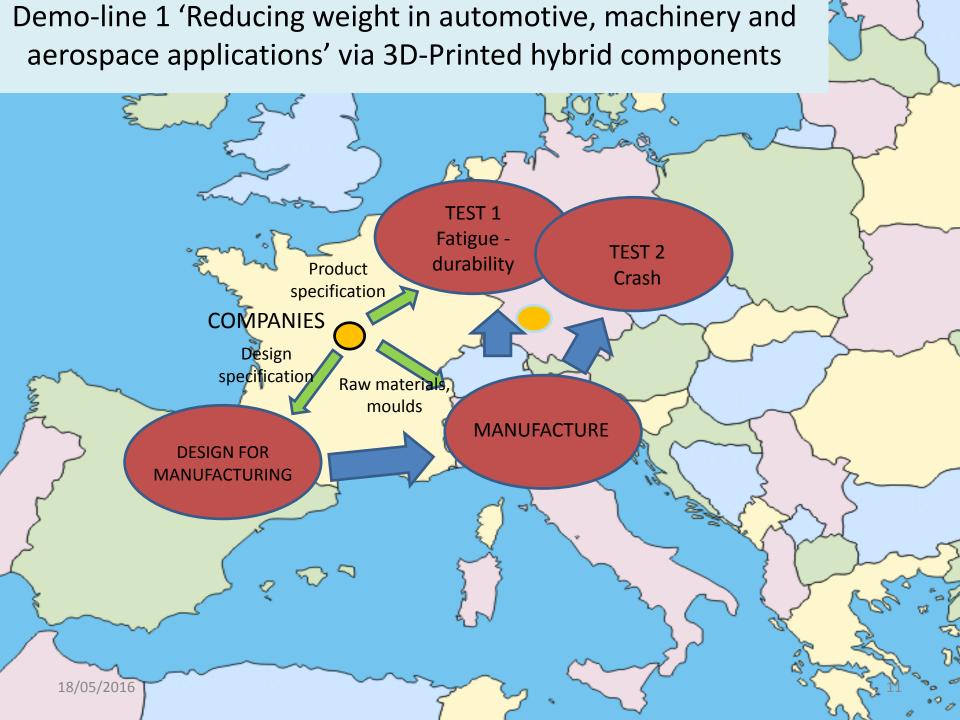
- public-private €
- not open, but multilater al
- IPR agreements



Generic support, f.ex.:

- knowledge sharing/best practices
- matchmaking
- training
- certification

- mainly public funding
- open





Combining funding opportunities for joint-demonstration

Predictability / Funding Window

Long-term funding / Financial predictability

Short(er)-term funding, no (less) financial predictability

Key issue: how to fill the investment gap for the demonstration phases (Valley of death) without eroding/crowding out. Aim: less grant dependence through financial engineering & combining H2020 - ESI Funds - regional funding - EFSI EFSI / EIB? (InnovFin, e.g. Energy **Own Regional Funding** demo-projects?) Instruments (innovation funding, vouchers, public investment banks etc) **ERDF ERDF** (Regional OPs) Art. 70 Interreg H2020 (grants) (e.g. Innosup, FoF, Pilots etc)

None

Some

Large

Availability of interregional funding



VI & Thematic SSPs

Welcome! / major achievement

- VI testing of SSP ADMA
- mainstreaming of 4-step methodology
- realization of core objective in Milan Declaration: structural dialogue with EU institutions

« Structural Dialogue »

- many project/activity based ad hoc contacts in the past and future (DGs REGIO, GROW, CONNECT, R&I, JRC-IPTS,...); large support from the start (f.ex. VI MatchMaking Event February 2016)
- structural dialogue to improve existing framework of support mechanisms and co-design new framework
 - finances (co-investment, public-private)
 - legal framework for joint demonstration projects
 - IPR framework
 - etc

VI will continue to develop activities

- VI is an open initiative
- finding new partners with added value
- participation in respect of VI conditions
 - good start but a lot of additional efforts to be done to cover and accommodate need within and beyond VI (Innosup-1, Re-Confirm)
 - "lengthy and sticky process" → Shared Funding Model, ie financial contribution by all participating regions



Questions - Contact



register at www.wire2016.eu

Wim De Kinderen Brainport Eindhoven EU Office Square de Meeûs 23 – 1000 Brussels w.dekinderen@brainportdevelopment.nl