

Thematic Smart Specialisation Platforms

Regional

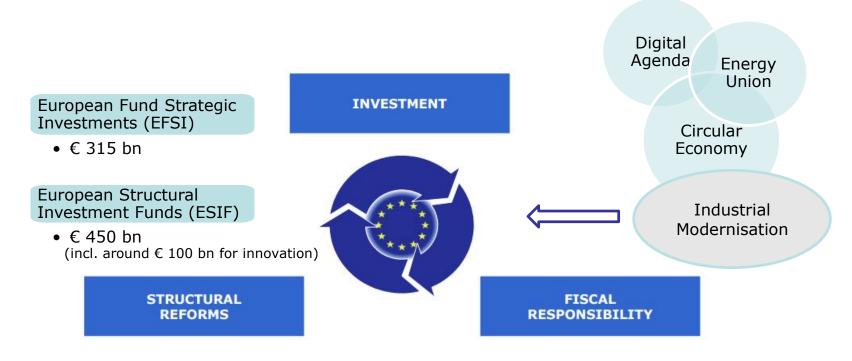
Unit G1

Marek Przeor Smart & Sustainable Growth Unit DG Regional and Urban Policy European Commission

SSP-Industrial Modernisation Info-Day 11 May 2016



Supporting the EC's top priority: the Investment Plan for Europe



Increase effectiveness of investments!

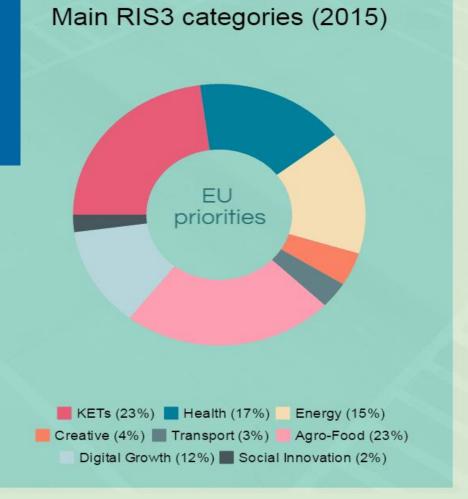


Smart Specialisation Strategies designed

S3 Platform

1,260+

The number of priorities encoded in the Eye@RIS3 database



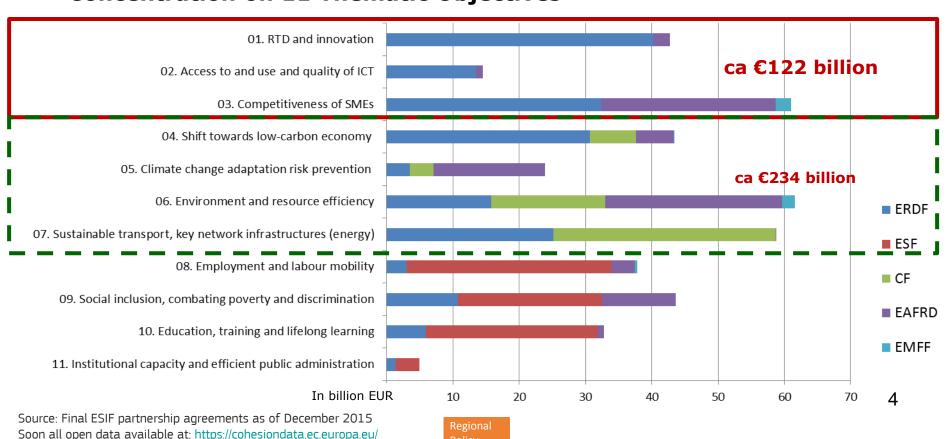


Many RIS3 priorities are linked to several such categories



ESIF programming 2014-20: State of Play

- EUR 454 billion of ESIF + EUR 183 billion of national co-financing
- 456 national and regional and 79 INTERREG cooperation programmes
- Concentration on 11 Thematic Objectives

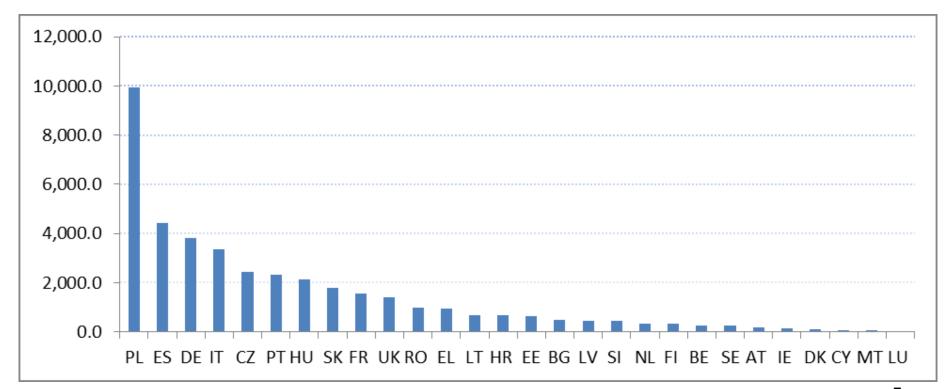


Policy



How much do we invest in 2014-20?

- Total EU budget for RIS3: EUR 43.7 billion of ESIF
- Plus national EUR 22 billion
- EUR 10 billion in financial instruments / the rest in grants





ESIF targets to have new firms, researchers and innovation infrastructure (only TO1)

FIRMS

130 000

START - UPS

5 000

NEW DIRECT JOBS

45 000

NEW RESEARCHERS

30 000

RESEARCHERS WITH NEW INFRASTR.

72 000

NEW TO MARKET PRODUCT

15 000

NEW TO FIRM

30 000

PRIVATE
MATCH
INVESTMENT

€10 BLN

Source: TO 1 from all open data available at: https://cohesiondata.ec.europa.eu/



RIS3 requires constant efforts to make it work for real economy

Ensuring continuity

- RIS3 is conceived as an on-going (and reiterative)
- Process with stakeholder involvement (Entrepreneurial Discovery Process),
- Monitoring as management tool
- Evaluation of RIS3

Implementation tools & capacities

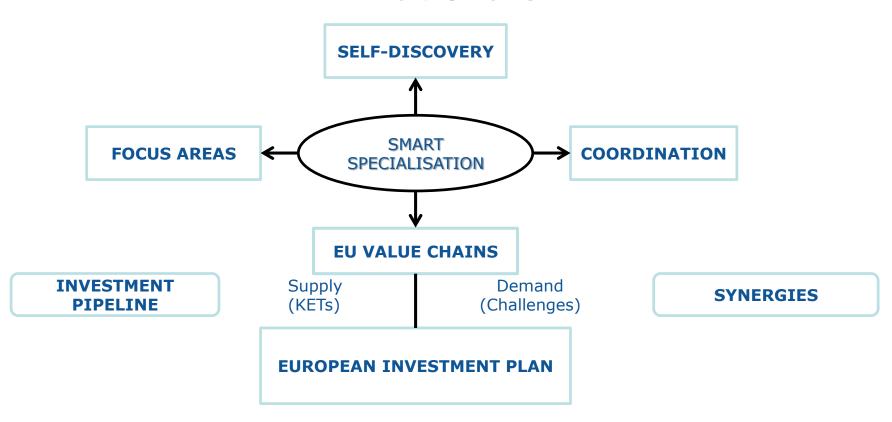
- Selection criteria/selecion processes
- Appropriate support tools (participatory leadership methods)
- Administrative capacities to design such tools and manage them effectively and efficiently

International opening and cooperation

- Generate critical mass via combining forces
- Complementing capacities and linking related regions
- Synergies with Horizon 2020, COSME
- Art. 70 of CPR



Thematic Smart Specialisation Platforms: Rationale





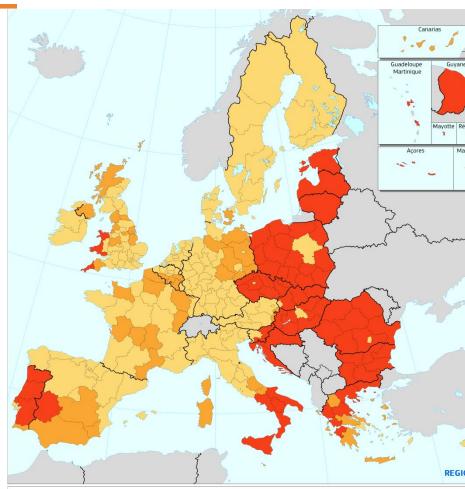
Five reasons why we need Smart Specialisation Platforms

- 1. To **complement efforts** in the implementation of national/ regional operational programmes and their respective smart specialisation strategies across EU.
- 2. To avoid duplication of investments
- 3. To **boost innovation and investment** projects through inter-regional cooperation of innovation actors working beyond borders
- 4. To enable development of project investment pipelines using economy of scale and scope possible only at EU level
- 5. To **build synergies** with other regional, national and European initiatives (Horizon 2020, COSME, EFSI etc)



Cohesion Policy And Innovation Gap

- Based on EU Treaty and aiming at 'economic, social and territorial cohesion' and 'reducing disparities'
- 5 funds for Cohesion Policy:
 - European Regional Development Fund (ERDF) incl. INTERREG
 - Cohesion Fund (CF)
 - European Social Fund (ESF)
 - European Agricultural Fund for Rural Development (EAFRD)
 - European Maritime and Fisheries Fund (EMFF)
- concentrated in less developed regions
- Shared Management





Category

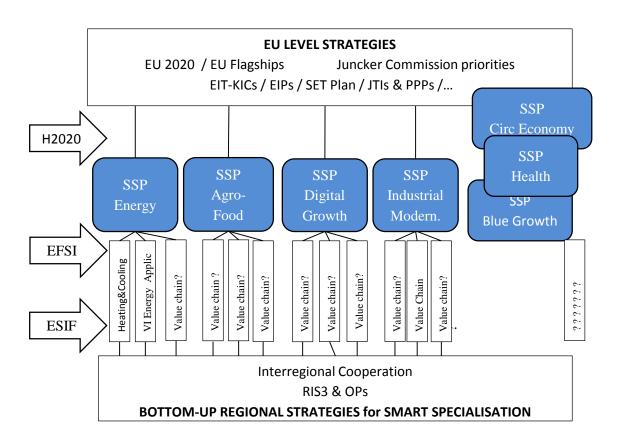
Less developed regions (GDP/head < 75% of EU-27 average)

Transition regions (GDP/head between >= 75% and < 90% of EU-27 average)

More developed regions (GDP/head >= 90% of EU-27 average)



Strategic framework for Thematic SSPs



VANGUARD INITIATIVE

NEW GROWTH THROUGH SMART SPECIALISATION





Pilot actions for joint demonstration:

- Advanced Manufacturing for energy applications
- Efficient and sustainable manufacturing
- -High Performance Production with 3D Printing'
- -Bio-economy (non-food biomass)
- -Nano-enabled products

learn

- · developing a scoping paper
- · mapping questionnaire
- · Identify lead regions and actors

connect

upscale

- · matching events for complementary partners
- · developing demonstration cases

demonstrate

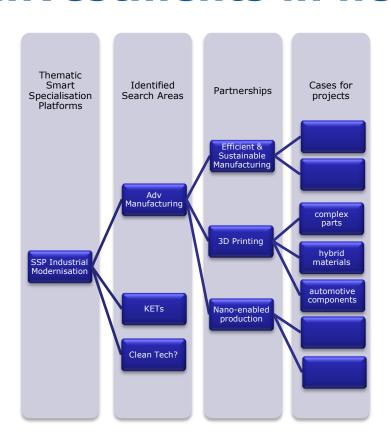
- networked demonstration
- pilot lines and first-of-a-kind factories (TRL6-8)
- . Generation 'n', 'n+1' and 'n+2'

commercialise

- · launch of new ventures and start-ups
- new value chains (TRL 9)



A multiplier mechanism for investments in new value chains



Thematic Smart
Specialisation Platforms
and Strategic European
Cluster Partnerships will
support a project pipeline
of investment projects for
new business opportunities
in growth domains

The Vanguard Initiative has been piloting this approach for the Pilot 'Advanced Manufacturing': at this moment 28 project cases are under development



Creating Thematic SSP dynamics:

The SSP promotes <u>Joint Roadmaps</u> for joint demonstration and co-investments

Lead-regions defining joint **objectives** (MoU, cfr Vanguard Initiative)

Lead-business/research organisations defining joint **challenges** in well-defined value chain (eg.European Cluster Partnerships)

Lead-consortia defining joint **solutions** (Business Plans)





Fueling an investment projects pipeline

INVESTMENT PROJECT PIPE-LINE:

- SUPPORT SERVICES (Roadmaps, value chain mapping, brokerage, ...)
- SYNERGIES IN FUNDING MECHANISMS

Thematic SSP /
European
Strategic Cluster
Partnerships

Learn!
Connect!
Demonstrate!
Commercialise!

EFSI

Thematic Investment Platforms

Methodology for co-creating new value chains (joint roadmap – joint demonstration – joint investment)

SCALING-UP REGIONAL S3



1 June 2016, WEDNESDAY

Sessions 1-2: Smart specialisation - From Design to Implementation

- Continuous Entrepreneurial Discovery
- Governance settings
- Selection criteria and selection process
- Transnational cooperation and value chains
- Monitoring and evaluation
- Smart Specialisation Strategy experience outside EU

Session 3: Thematic Smart Specialisation Platforms

- Industrial Modernisation
- Agro-Food
- Energy
- Others

Session 4: Investment challenges



2 June 2016, THURSDAY

Report and conclusions from day 1

Session 5: Align objectives for economic transformation (Stakeholders)

Session 6: Implementation of RIS3 –

Synergies in policy support for economic transformation (Commissioners)

16



Thank you for your attention!

For more information:

on Cohesion Policy:

http://ec.europa.eu/regional policy/index en.cfm

http://cohesiondata.ec.europa.eu

on Smart Specialisation Strategies http://s3platform.jrc.ec.europa.eu

